

2017-2018 Asset Information Worksheet

Last Name

First Name

MI

SWC ID Number

When you completed your 2017-2018 Free Application for Federal Student Aid (FAFSA), you either left the asset section blank or you reported inconsistent information. Complete the following sections. **If you were required to provide your parent(s) information on the FAFSA, they must also complete this worksheet and include a parent signature. You must report the amounts based on the date you filed your FAFSA application. If an item does not apply to you, enter "0."**

A. Asset Information

Asset Information	Student/Spouse	Parent(s)
As of the day of signing your FAFSA, what was the balance of cash, savings and checking account(s)? Do NOT include student financial aid.		
As of the day of signing your FAFSA, what was the net worth of investments, including real estate, not including your home? (<i>Investment value minus investment debt = net worth amount</i>)		
As of the day of signing your FAFSA, what was the net worth of a business and/or investment farm with 100 or more full time equivalent employees where the family controls less than 50% of the business? Do NOT include a family farm or family business. (<i>Investment value minus investment debt = net worth amount</i>)		

Definition of Terms:

Investments: Include real estate (e.g., rental properties other than your home), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts (including mortgages held, commodities, etc.).

Investment value: Includes market value of these investments. Do **NOT** include value of life insurance and retirement plans (pension funds, annuities, IRAs, Keogh plans, etc.) or the value of prepaid tuition plans.

Investment debt: Only those debts that are related to the investment.

Business value: Includes market value of land, buildings, machinery, equipment and inventory. Does not include the value of a small business if your family owns and controls more than 50% of the business and has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) person directly related to you or (2) person who is or were related to you by marriage.

B. Certification

Signing this form certifies that the information reported is complete and correct and that any false statement or failure to provide proof when asked may be cause for delay, denial, reduction or withdrawal of financial aid.

Warning: purposely giving false and/or misleading information may be cause for a fine, sentence to jail or both.

Student Signature

Date

Parent Signature

Date

Submit this form to the Southwestern College Financial Aid Office or to any of the Student Services Departments at any of the Higher Education Centers. You should make a photocopy of this form for your records.