



**Southwestern Community College District**

RFP No. 1718 -155  
Investment Banking and Underwriting Services

Addendum No. One (1)

July 27, 2017

*Priya Jerome*

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Priya Jerome  
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& Risk Management

Note

All documents remain unchanged except section or parts added to, revised, deleted and clarified by this Addendum. This Addendum consists of the responses to the Request for Information/Clarification submitted by the deadline of 10:00AM on Wednesday, July 26, 2017.

1. Firm generally serving as co-manager in underwriting syndicates, is it safe to assume that co-manager proposals will be considered? Also, as a co-manager, many of the financial inputs are outside our control, like expenses and takedowns. Should we still answer these questions or indicate willingness to accept the senior manager's decisions in these matters?

The District has not determined the structure or number of firms to be selected at this time. To be considered, all firms submitting proposals should provide answers to the all questions.

2. On page 7 of 32 it says submission will require two hard copies. However, on page 8 of 32 it says proposers must submit one original plus 4 copies for a total of 5 hard copies.

The District needs the following: one (1) original and four (4) copies, electronic submission via email and USB drive.

3. Question 8 asks that we provide our "pricing expectations assuming level debt service over 25 years". Can you confirm if the structuring approach contemplates a level tax rate or level debt service?

For the purpose of this request for proposals and simplicity, the District is requesting your firm's view on the coupon, yields and spreads to the MMD AAA GO index for the proposed issuance of bonds based on level debt service.

END OF ADDENDUM 1