DIRECT STUDENT LOAN
BUDGET WORKSHEET

SWC
SOUTHWESTERN COLLEGE

Student Name _____   **ID#** _____

Income

Monthly wages, unemployment benefits,
TANF, SSI, disability benefits, self employment,
assistance from family members $_____

Expenses

Mortgage or Rent . . . . $_____

Savings/Investments . . . . $_____

Taxes . . . . $_____

Insurance (auto, home, life, health) . . . . $_____

Utilities . . . . $_____

Telephone . . . . $_____

Food . . . . $_____

Car payments/ transportation . . . . $_____

Gas . . . . $_____

Entertainment . . . . $_____

Personal & Clothing . . . . $_____

Medical/ Dental . . . . $_____

Child Care . . . . $_____

Tuition . . . . $_____

Books . . . . $_____

School Fees . . . . $_____

Miscellaneous . . . . $_____

NET INCOME (Income less Expenses) $ _____

SOUTHWESTERN COLLEGE

Explain in detail any extenuating circumstances that you would like for us to consider:

_____
_____
_____
_____
_____
_____
_____
_____
_____
_____
_____
_____

_____   _____

Student Signature   **Date**

Financial Aid Office Use Only:

____ Approved for loan amount requested and/or eligible

____ Approved for adjusted loan amount using Professional Judgment for $ _____

____ Denied loan amount requested

Financial Aid Specialist Signature: _____ Date: _____