

**2019-2020 Additional Financial Information and Untaxed Income Clarification Form — Dependent**
**Last Name                                      First Name                                      MI                                      SWC ID Number**

 Clarification is needed regarding your and your parent(s)' Additional Financial Information and Untaxed Income in the following categories as reported on your FAFSA. List all sources received during 2017. **If the answer is zero or the question does not apply, enter "0."**
**A. 2017 Additional Financial Information and Untaxed Income**

Enter the ANNUAL AMOUNTS for you and/or your parent(s')	Student	Parent
Your and/or your parent(s)' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	\$
Your and/or your parent(s)' taxable college grant and scholarship aid <b>reported to the IRS as income</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your or your parent(s)' adjusted gross income. <b>Don't include</b> untaxed combat pay.	\$	\$
Earnings from work under a cooperative education program offered by a college.	\$	\$
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions toward employee health benefits). <b>Attach a copy of your and/or your parent(s)' 2017 W-2 Forms.</b>	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$	\$
Child support received for any of your parent(s)' children. Don't include foster care or adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$	\$
Untaxed portion of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. <b>Attach a copy of your and/or your parent(s)' 2017 Form 1099-R.</b>	\$	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A lines— (12a minus 12b). Exclude rollovers. If negative, enter a zero here. <b>Attach a copy of your and/or your parent(s)' 2017 Form 1099-R.</b>	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income not reported in items 94h, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040—line 25. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.	\$	N/A

**B. Certification**

 Signing this form certifies that the information reported is complete and correct and that any false statement or failure to provide proof when asked may be cause for delay, denial, reduction or withdrawal of financial aid. **Warning: purposely giving false and/or misleading information may be cause for a fine, sentence to jail or both.**

Student Signature \_\_\_\_\_

Date \_\_\_\_\_

Parent Signature \_\_\_\_\_

Date \_\_\_\_\_

*Submit this form to the Southwestern College Financial Aid Office or to any of the Student Services Departments at any of the Higher Education Centers. You should make a photocopy of this form for your records.*