Southwestern College **Financial Aid Office**

2019-2020 Additional Financial Information and Untaxed Income Clarification Form — Independent

Last Name **First Name** **MI** **SWC ID Number**

Clarification is needed regarding your and your spouse's, if applicable, Additional Financial Information and Untaxed Income in the following categories as reported on your FAFSA. List all sources received during 2017. **If the answer is zero or the question does not apply, enter "0."**

A. 2017 Additional Financial Information and Untaxed Income

Enter the COMBINED ANNUAL AMOUNTS for you and your spouse, if applicable	Student/Spouse
Your and your spouse's, if applicable, taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	$
Your and your spouse's, if applicable, taxable college grant and scholarship aid **reported to the IRS as income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your and your spouse's, if applicable, adjusted gross income. **Don't include** untaxed combat pay.	$
Earnings from work under a cooperative education program offered by a college.	$
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Don't include amounts reported in code DD (employer contributions toward employee health benefits). Please attach a copy of your and your spouse's, if applicable, 2017 W-2 forms.**	$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17.	$
Child support received for any of your children. **Don't include foster care or adoption payments**.	$
Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.	$
Untaxed portions of IRA distributions from IRS Form 1040-(lines 15a minus 15b) or 1040A-(lines 11a minus 11b). Exclude rollovers. If negative, enter a zero here. **Please attach a copy of your and your spouse's, if applicable, 2017 Form 1099-R**.	$
Untaxed portions of pensions from IRS Form 1040-(lines 16a minus 16b) or 1040A-(lines 12a minus 12b). Exclude rollovers. If negative, enter a zero here. **Please attach a copy of your and your spouse's, if applicable, 2017 Form 1099-R**.	$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	$
Veteran non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	$
Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040-line 25. **Don't include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act education benefits, on-base military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels**.	$
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you and your spouse, if applicable, received from a parent or other person whose financial information is not reported on this form and that is not part of a legal child support agreement.	$

B. Certification

Signing this form certifies that the information reported is complete and correct and that any false statement or failure to provide proof when asked may be cause for delay, denial, reduction or withdrawal of financial aid. **Warning: purposely giving false and/or misleading information may be cause for a fine, sentence to jail or both.**

Student Signature Date

Submit this form to the Southwestern College Financial Aid Office or to any of the Student Services Departments at any of the Higher Education Centers. You should make a photocopy of this form for your records.