

## 2019-2020 Tax Extension Form

Last Name	First Name	MI	SWC ID Number
-----------	------------	----	---------------

**A. Instructions**

**You are required to complete this form** because you or your spouse (if you are considered an Independent student on the FAFSA), or your parent(s) (if you are considered a Dependent student on the FAFSA), are required **to file a 2017 IRS income tax return and were granted a filing extension by the IRS**. The student, spouse (if any), and/or parent(s) must complete this form and submit with the requested documentation. The information provided will allow the Southwestern College Financial Aid Office to estimate the student's financial aid award. Once you, your spouse or your parent(s) have filed the 2017 IRS income tax return, you must submit a copy of the 2017 tax return transcript to our office for further review.

1. Who will file the tax extension for 2017:  Student  Spouse  Parent(s)
2. Indicate the **type of tax return** you will file for 2017:  1040  1040A  1040EZ
3. Provide an estimate of your 2017 **Adjusted Gross Income (AGI)**: \_\_\_\_\_
4. Provide an estimate of your 2017 **Income Earned from Work**: \_\_\_\_\_
5. Provide an estimate of your 2017 **Income Taxes Paid**: \_\_\_\_\_
6. Provide the number of 2017 **Tax Exemptions** you will report: \_\_\_\_\_
7. Submit a **PHOTOCOPY** of **IRS Form 4868**, "Application for Automatic Extension of Time to File US Individual Income Tax Return," as proof of granted extension.
8. Complete and submit the following forms. These can be downloaded from the Southwestern College Financial Aid website at [www.swccd.edu/faforms](http://www.swccd.edu/faforms).
  - **2019-2020 Verification Worksheet** (if Independent student, I-V1 and if Dependent student, D-V1)
  - **2019-2020 Asset Information Worksheet**
  - **PHOTOCOPIES** of **ALL 2017 W-2 Forms and/or 1099 Forms** for the student/spouse/parent(s).
  - If you, your spouse (if any), or your parent(s) are self-employed, you must also submit a **signed written statement** clarifying the amount of the individual's AGI and the US Income Tax Paid for 2017.

**B. Certification**

Signing this form certifies that the information reported is complete and correct and that any false statement or failure to provide proof when asked may be cause for delay, denial, reduction or withdrawal of financial aid.  
**Warning: purposely giving false and/or misleading information may be cause for a fine, sentence to jail or both.**

\_\_\_\_\_  
Student Signature\_\_\_\_\_  
Date\_\_\_\_\_  
Parent Signature\_\_\_\_\_  
Date

**Submit this form to the Southwestern College Financial Aid Office or to any of the Student Services Departments at any of the Higher Education Centers. You should make a photocopy of this form for your records.**