



NATIONAL BENEFIT SERVICES, LLC

Customer Care • Knowledge and Expertise • Organizational Excellence



Fringe Benefits Consortium

FBC Nationwide Enrollment Form

Case#196-80051

Participant Instructions

The FBC Enrollment Form is to be used to create an individual participant account under the FBC Nationwide Trust Account which has been established to receive 403(b), 457(b), and 401(a) contributions for the FBC Retirement Programs. **This is an initial election form only.** Subsequent election changes must be made via the internet at www.fbcretire.com or by phone at 1-888-867-5175. Upon completion of this form please fax a copy to 1-800-597-8206. Keep the original for your records.

Completed forms should be faxed to National Benefit Services at 1-800-597-8206 or emailed to FBCsupport@nbsbenefits.com

If you have questions or want to check the status of the form, please contact National Benefit Services at 1-800-274-0503 ext. 5.

Please refer to the following link for information on a financial advisor
http://www.fbcretire.com/advisors_main.htm



FBC Nationwide

Enrollment Form Case#196-80051

1 Participant Information

School District or Former School District

Participant Name

Social Security Number

Participant Mailing Address City, State, Zip Code

Phone Number

Participant Email Address

Date of Birth

2 Investment Elections

Make allocations in whole percent increments. Percentages must total 100%. These allocations will be used for all deposits for the 401(a), 403(b), and/or 457(b) Plans. All investments carry a 0.25% annual administration fee. Vanguard and American Funds investments (marked *) carry an additional 0.4% annual administration fee.



Do It For Me - Meeder Financial

Initial this box if you would like Meeder Advisory Services to monitor and manage your account for you in accordance with your risk tolerance and investment goals. Contributions and assets will be placed into the Money Market Fund until Meeder begins managing your account. An additional 0.65% annual management fee applies to this plan option. A separate application must be completed and submitted for Meeder to manage your account. Download the Meeder MAP+ Program Application at www.fbcetire.com/forms.

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Initial



Do It For Me - Nationwide ProAccount®

Initial this box if you would like Nationwide ProAccount® to monitor and manage your account for you in accordance with your personal profile, age, and risk tolerance. Contributions and assets will be placed into the Money Market Fund until ProAccount® begins managing your account. An additional 0.70% annual management fee applies to this plan option. A separate application must be completed and submitted for ProAccount® to manage your account. Download the Nationwide ProAccount® Application at www.fbcetire.com/forms or contact your Retirement Specialist.

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Initial



Help Me Do It

Select the Nationwide Investor Destination Fund that best fits your time horizon and investor profile. It is recommended that you allocate 100% to the fund that best fits your profile.

Nationwide Investor Destination Funds

- _____ % Aggressive (970)(NDASX)
_____ % Moderate Aggressive (971)(NDMSX)
_____ % Moderate (972)(NSDMX)
_____ % Moderate Conservative (973)(NSDCX)
_____ % Conservative (974)(NDCSX)

Fidelity Freedom Funds (Target Date)

- _____ % Fidelity Advisor Freedom 2020 A (1304)(FDAFX)
_____ % Fidelity Advisor Freedom 2025 A (1293)(FATWX)
_____ % Fidelity Advisor Freedom 2030 A (1305)(FAFEX)
_____ % Fidelity Advisor Freedom 2035 A (1294)(FATHX)
_____ % Fidelity Advisor Freedom 2040 A (1306)(FAFFX)
_____ % Fidelity Advisor Freedom 2045 A (1893)(FFFZX)
_____ % Fidelity Advisor Freedom 2050 A (1894)(FFFLX)



I'll Do It Myself

A list of Investment Fact Sheets can be view at our website by selecting the Investment Options tab at fbcetire.com

International Funds

- _____ % Oppenheimer Developing Markets (844)(ODMAX)
_____ % *Amer-Capital World Grow & Income (1395)(RWIFX)
_____ % *Amer-New Perspective Fund (1499)(RNPFX)
_____ % *Amer-Small Cap World Fund (1501)(RSLFX)

Large Cap Funds

- _____ % Oppenheimer Main Street A (856)(MSIGX)
_____ % S&P 500 Index (356)(GRMSX)
_____ % *Amer-Growth Fund of America (1397)(RGAFX)
_____ % *Amer-Investment Company of America (1399)(RICFX)
_____ % *Amer-Washington Mutual Investors (1400)(RWMFX)
_____ % *Vanguard Windsor II Fund (1515)(VWNFX)
_____ % *Vanguard Value Index (1448)(VIVAX)
_____ % *Vanguard Growth Index fund (1508)(VIGRX)

Mid Cap Funds

- _____ % Dreyfus Mid Cap Value (733)(DMCVX)
_____ % *Principal Mid Cap Blend Inst (2297)(PCBIX)
_____ % Wells Fargo Advantage Discovery (874)(STDIX)

Small Cap Funds

- _____ % Invesco Small Cap Growth (437)(GTSAX)
_____ % *Vanguard Small-Cap Value Index (1447)(VISVX)

Bond Funds

- _____ % Pimco Total Return (138)(PTTAX)
_____ % American Century Inflation Adjusted Bond (707)(AIAVX)
_____ % RidgeWorth High Income (2405)(SAHIX)
_____ % *Amer-Intermediate Bond Fund of America (1497)(RBOFX)
_____ % *Vanguard Short-Term Bond Index (1445)(VBISX)
_____ % *Vanguard Inflation-Protected Securities (1443)(VIPSX)

Balanced Funds

- _____ % *Amer-American Balanced Fund (1490)(RLBFX)
_____ % *Amer-Capital Income Builder (1494)(RIRFX)
_____ % *Amer-Income Fund of America (1398)(RIDFX)
_____ % *Vanguard Wellesley Income (1449)(VWINX)
_____ % *Vanguard Wellington Fund (1514)(VWELX)

Specialty Funds

- _____ % Franklin Biotech Discovery (271)(FBDIX)
_____ % Invesco Real Estate Fund (576)(IARAX)
_____ % Oppenheimer Gold & Special Minerals (374)(OPGSX)
_____ % Wells Fargo Utility & Telecom (2386)(EVUAX)
_____ % Invesco Energy Fund (788)(FSTEX)
_____ % *Vanguard REIT Index (1444)(VGSIX)

Stable Value Funds

- _____ % Money Market Fund (688)(GMIXX)
_____ % **Fixed Option (8002) (BOA2)(see below)

**I understand that a market value adjustment may apply if I move money out of the Fixed Account. Nationwide ProAccount and Meeder Financial Active Management is unable to manage this fund. **Initial here: _____

3 Beneficiary Designation

*If you are married you must name your spouse as primary beneficiary unless your spouse signs a waiver. See Beneficiary Designation Form for more beneficiaries.

Primary Beneficiary*

Social Security Number

Relationship

Secondary Beneficiary

Social Security Number

Relationship

Secondary Beneficiary

Social Security Number

Relationship

4 Participant Signature

I understand that the above investment elections may involve financial risk. "Market Timing" is not permitted in this retirement program. There is no guarantee as to the timeliness of investment transactions including investment change requests. Fees may be assessed to Plan Assets for Administrative Expenses.

Participant Signature (Required)

Date

Form - 403-217 FBC (04/2015)