

2016-2017 Asset Information Worksheet

INSTRUCTIONS:

1. Make sure to check your Missing Documents Checklist on the Self Service Portal.
2. Complete all sections of this form and provide all signatures. You may be required to provide further documentation.

Last Name	First Name	MI	SWC ID Number	Date of Birth
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When you completed your 2016-2017 Free Application for Federal Student Aid (FAFSA), you either left the asset section blank or you reported inconsistent information. Please complete the following section(s) and return the form to the Financial Aid Department. **You must report the amounts based on the date you filed your FAFSA application. If an item does not apply to you enter "0."**

Note: If you were required to provide your parent(s) information on the FAFSA they must also complete this worksheet and include a parent signature.

A. Asset Information

Cash, Savings and Checking Account: As of the date of your FAFSA application, what was the total current balance?

Student/Spouse Value \$ _____	Parent(s) Value \$ _____
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Net Worth of Investments: Net worth means current value minus debt. If net worth is negative, enter "0."

- **Investments** include real estate (e.g., rental properties *other than your home*), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, installment and land sale contracts (including mortgages held, commodities, etc.).
- **Investment value** includes the market value of these investments. **DO NOT** include the value of life insurance and retirement plans (pension funds, annuities, IRA's, Keogh plans, etc.) or the value of prepaid tuition plans.
- **Investment debt** means only those debts that are related to the investment.

Student/Spouse Net Worth \$ _____	Parent(s) Net Worth \$ _____
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Net Worth of Business: Business value minus business debt.

- **Business value** includes the market value of land, buildings, machinery, equipment and inventory. It does not include the value of a small business if your family owns and controls more than 50% of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes: (1) person directly related to you, such as a parent, sister or cousin, or (2) person who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.
- **Business debt** means only those debts for which the business was used as collateral.

Student/Spouse Net Worth \$ _____	Parent(s) Net Worth \$ _____
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Net Worth of Investment Farm: **DO NOT** include a farm that you live on and operate.

Student/Spouse Net Worth \$ _____	Parent(s) Net Worth \$ _____
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B. Certification

Signing this form certifies that the information reported is complete and correct and that any false statement or failure to provide proof when asked may be cause for delay, denial, reduction or withdrawal of financial aid. **Warning: purposely giving false and/or misleading information may be cause for a fine, sentence to jail or both.**

Student Signature	Date	Parent or Spouse Signature	Date
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