

2018-2019 Verification Worksheet Independent Student V-1

Your 2018-2019 Free Application for Federal Student Aid (FAFSA) was selected for a review process called Verification. You (and your spouse, if applicable) must complete and sign this worksheet, attach any required documents, and submit the form along with any other additional information required by the SWC Financial Aid Office.

A. STUDENT INFORMATION

Student Name _____ Student ID Number _____

Please include in the table below all of the people in your household and their college, *if applicable*:

- You and your spouse, if applicable, and;
- Your children, if you will provide more than half of their support between 7/1/18 to 6/30/19, and;
- Other people if they now live with you, you provide more than half of their support, and you will continue to provide more than half of their support between 7/1/18 and 6/30/19.
- Provide the full name of the college for a household member attending at least half time for the 2018-2019 year. Attach an additional sheet of paper if more lines are needed.

Name of Household Member	Age	Relationship to Student (circle one)	If Attending More than Halftime, Full Name of College
		<i>Self</i> (Student)	<i>SOUTHWESTERN</i>
		Spouse (if applicable)	

For Income Information below, complete Section C OR Section D.

C. TAX FILER INCOME INFORMATION**STUDENT/SPOUSE (IF APPLICABLE)**

☐ I certify that I/we **DID** file taxes for 2016. I/We have utilized the IRS Data Retrieval Tool (DRT) or have attached the 2016 IRS Tax Return Transcript **AND** W-2's (Instructions on page 2 on how to request, if needed). **SKIP to Section E.**

D. NON-TAX FILER INCOME INFORMATION

Total Wages Earned from Work, Salaries, Tips, or Foreign Income: **ATTACH** all 2016 W-2's for Student and Spouse, if applicable. If wages were earned from U.S. and not required to file a 2016 tax return, must also submit a "Verification of Non-filing Letter" from IRS dated on or after 10/1/17. If no income was earned in 2016, please indicate a "0" in the appropriate field. **DO NOT INCLUDE** amounts such as Cash Aid/TANF, Social Security benefits, Veteran's benefits, etc.

Student \$ _____ <input type="checkbox"/> U.S. Income (W-2's attached) <input type="checkbox"/> Foreign Income (see below)	Spouse (if applicable) \$ _____ <input type="checkbox"/> U.S. Income (W-2's attached) <input type="checkbox"/> Foreign Income (see below)
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Note: If foreign income earned, convert to U.S. dollars. If a foreign tax return was filed, attach a copy **AND** the SWC Foreign Income Conversion Form (found at www.swccd.edu/faforms). When converting figures to U.S. dollars, use the exchange rate in effect on the day you completed your 2018-2019 FAFSA.

E. SIGNATURES

Signing this form certifies that the information reported is complete and correct and that any false statement or failure to provide proof when asked may be cause for delay, denial, reduction, or withdrawal of financial aid. Warning: purposely giving false and/or misleading information may be cause for a fine, sentence to jail, or both. Submit to the Financial Aid Office at the Chula Vista campus or to any of the Student Services Departments at any of the Higher Education Centers.

Student Signature

Date

VERIFICATION WORKSHEET INDEPENDENT STUDENT V-1 INSTRUCTIONS

Section C of the Verification Worksheet Independent Student V-1 requests information about the student and spouse, if applicable, 2016 Federal Tax Return. In order to provide that to the Southwestern College Financial Aid Office, you will need to use the IRS Data Retrieval Tool on the FAFSA **OR** request a 2016 Tax Return Transcript from the IRS. Below you will find instructions on how to utilize the IRS Data Retrieval Tool and how to request an IRS Tax Return Transcript or Verification of Non-filing Letter. Section D of the Verification Worksheet Independent Student V-1 is for the student and spouse, if applicable, that DID NOT file a 2016 Federal Tax Return and earned wages and, if applicable, must provide copies of all W-2's AND a Verification of Non-filing Letter. Submit your worksheet along with all requested documents to the SWC Financial Aid Office at the Chula Vista campus or to any of the Student Services Departments at any of the Higher Education Centers.

Tax Filers: How to use the IRS Data Retrieval Tool

This is the quickest method to verify a 2016 Federal Income Tax Return.

1. Go to FAFSA on the Web at www.fafsa.gov.
2. Login to your account using your FSA ID.
3. Once logged in, click the option to "Make FAFSA Corrections" as this will take you to your completed FAFSA information.
4. If federal taxes have been filed, go to the student tax information section and update your status to "already completed" taxes. Answer series of questions that follow. If "no" is answered to each question, an option will be provided to "link to IRS."
5. Enter your student FSA ID and password, click on the IRS link, and you will be taken to the IRS website and asked to enter your student information.
6. Enter your name and address information EXACTLY as it appears on your 2016 Federal Tax Return.
7. If the tool can locate tax information, click the option to "transfer now."
8. Electronically sign and submit the FAFSA corrections made verifying income. You must provide your FSA ID to sign electronically.
9. If you are unable to retrieve data, you will need to request an IRS Tax Return Transcript.

Tax Filers: How to request an IRS Tax Return Transcript

If you cannot, or choose not to, utilize the IRS Data Retrieval Tool, you are required to provide a copy of your and your spouse, if applicable, 2016 Tax Return Transcript and W-2's.

1. Contact the IRS at www.irs.gov/Individuals/Get-Transcript or call 1-800-908-9946.
2. Be sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
3. You will need your Social Security Number, date of birth, and the address on file with the IRS. Your address is the mailing address used when filing your tax return.
4. Alternatively, you can submit a completed paper 4506-T IRS Request for a Transcript of Tax Return that can be mailed or faxed to the IRS. You must check BOX 6a on the form to request a tax return transcript.

The transcript(s) requested, depending on the time of year, are generally received by you within 10 business days from the IRS's receipt of your request.

Non-Tax Filers: How to request an IRS "Verification of Non-filing Letter"

Non-tax filers must submit a 2016 W-2 form for each source of employment income earned in the U.S. **AND** a "Verification of Non-filing Letter" from the IRS dated on or after October 1, 2017, attesting that you or your spouse, if applicable, did not file a 2016 IRS income tax return.

1. Contact the IRS at www.irs.gov/Individuals/Get-Transcript or call 1-800-908-9946.
2. Request the "Verification of Non-filing Letter."
3. You can also submit a completed paper IRS Form 4506-T IRS Request for Transcript of Tax Return that can be mailed or faxed to the IRS. You must check BOX 7 on the form to request the "Verification of Non-filing Letter."